

CTFA Annual General Meeting

24 April 2025

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COSMETIC TOILETRY & FRAGRANCE
ASSOCIATION OF SOUTH AFRICA



CTFA Annual general Meeting

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Apologies

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24 April 2025



**Confirmation of AGM Minutes
18 April 2024**

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Appointment of CTFA Board of directors



Nizam Kalla
Amka Products
CTFA Chairperson



Muzi Nkosi
Avon South Africa
CTFA Vice-Chairperson



John Knowlton
Cosmetic Solutions



Serge Sacre
L'Oreal South Africa



Wayne van Wyk
Vantage Specialty Chemicals



Adelia Pimentel
CTFA

CTFA Annual general Meeting

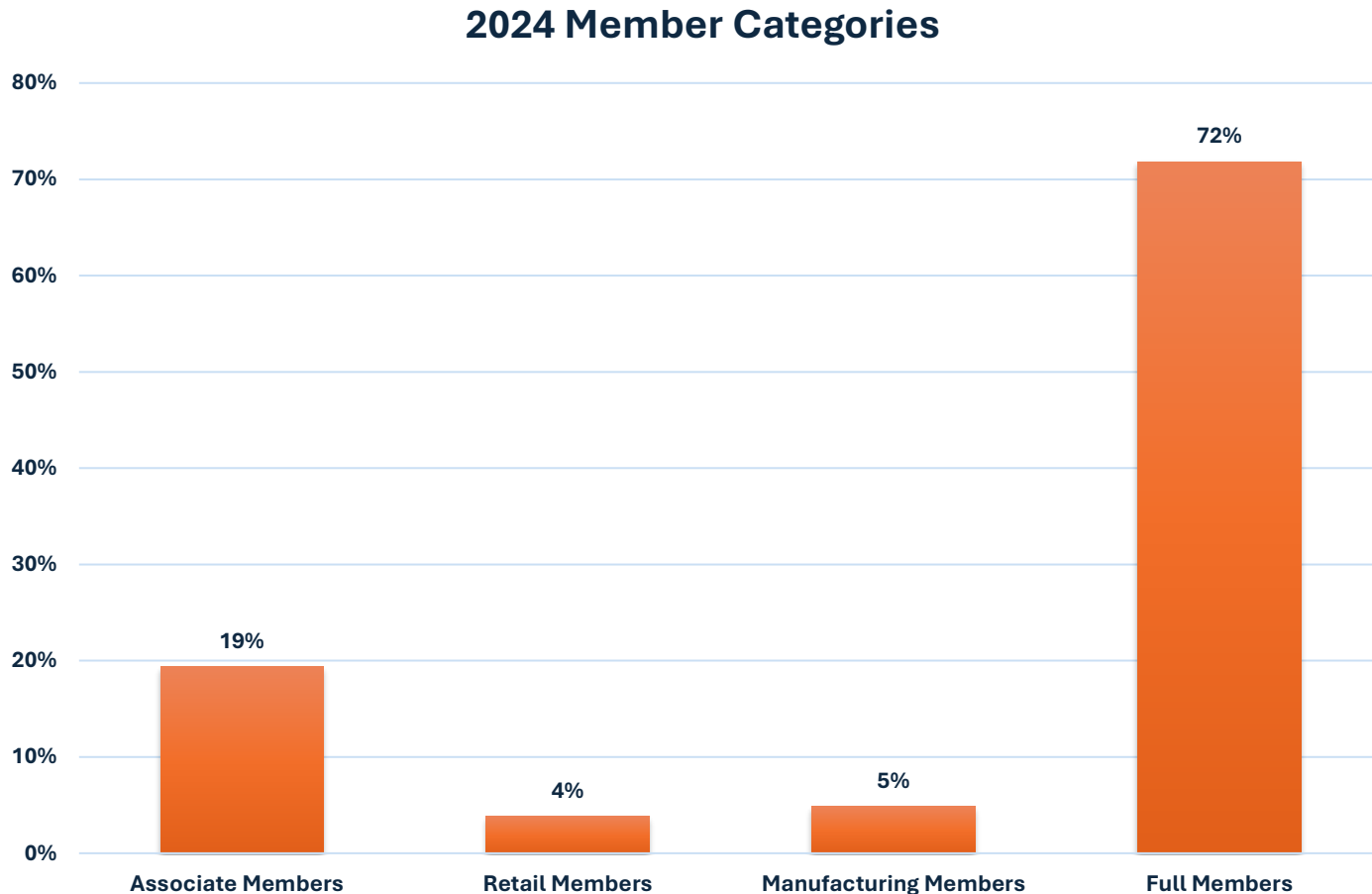
24 April 2025



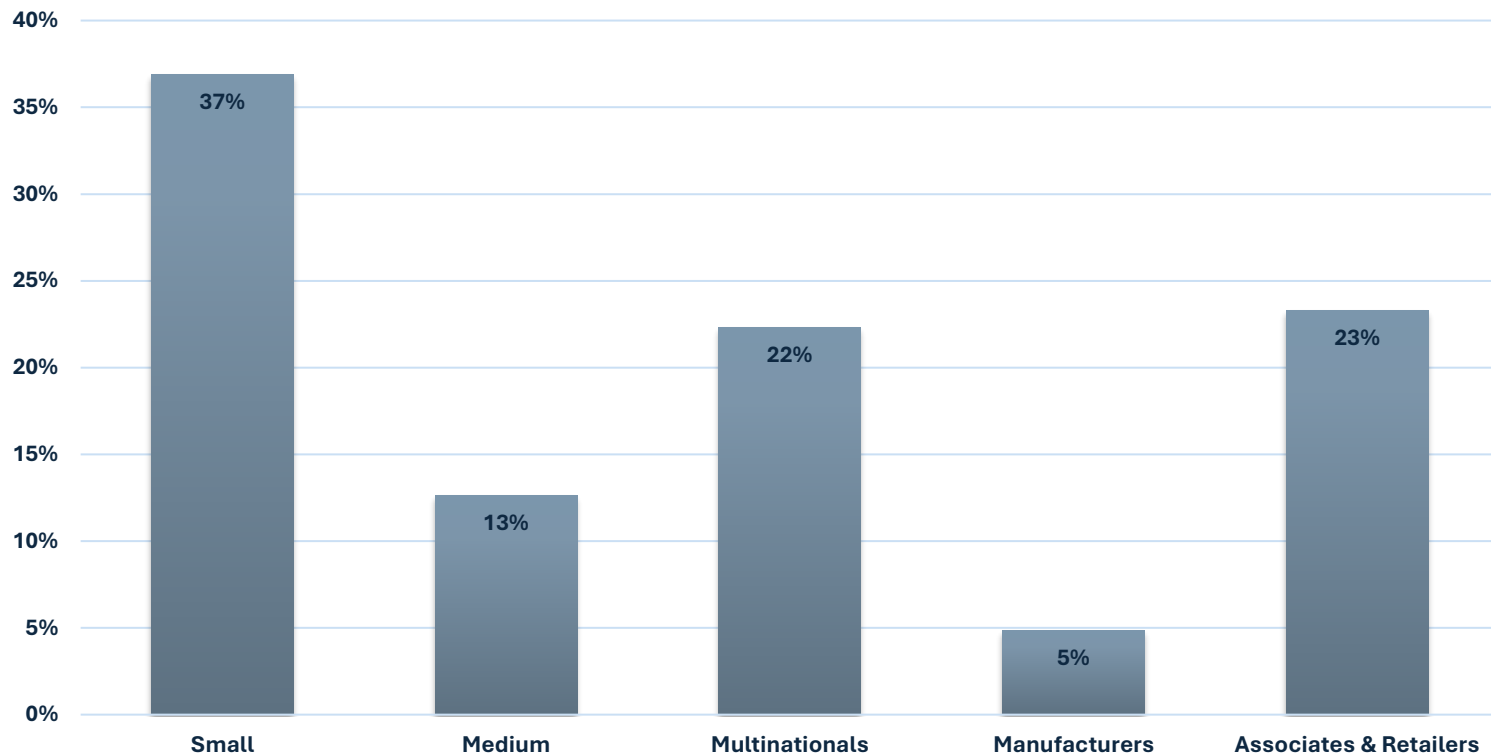
Finance Report as at 31 December 2024



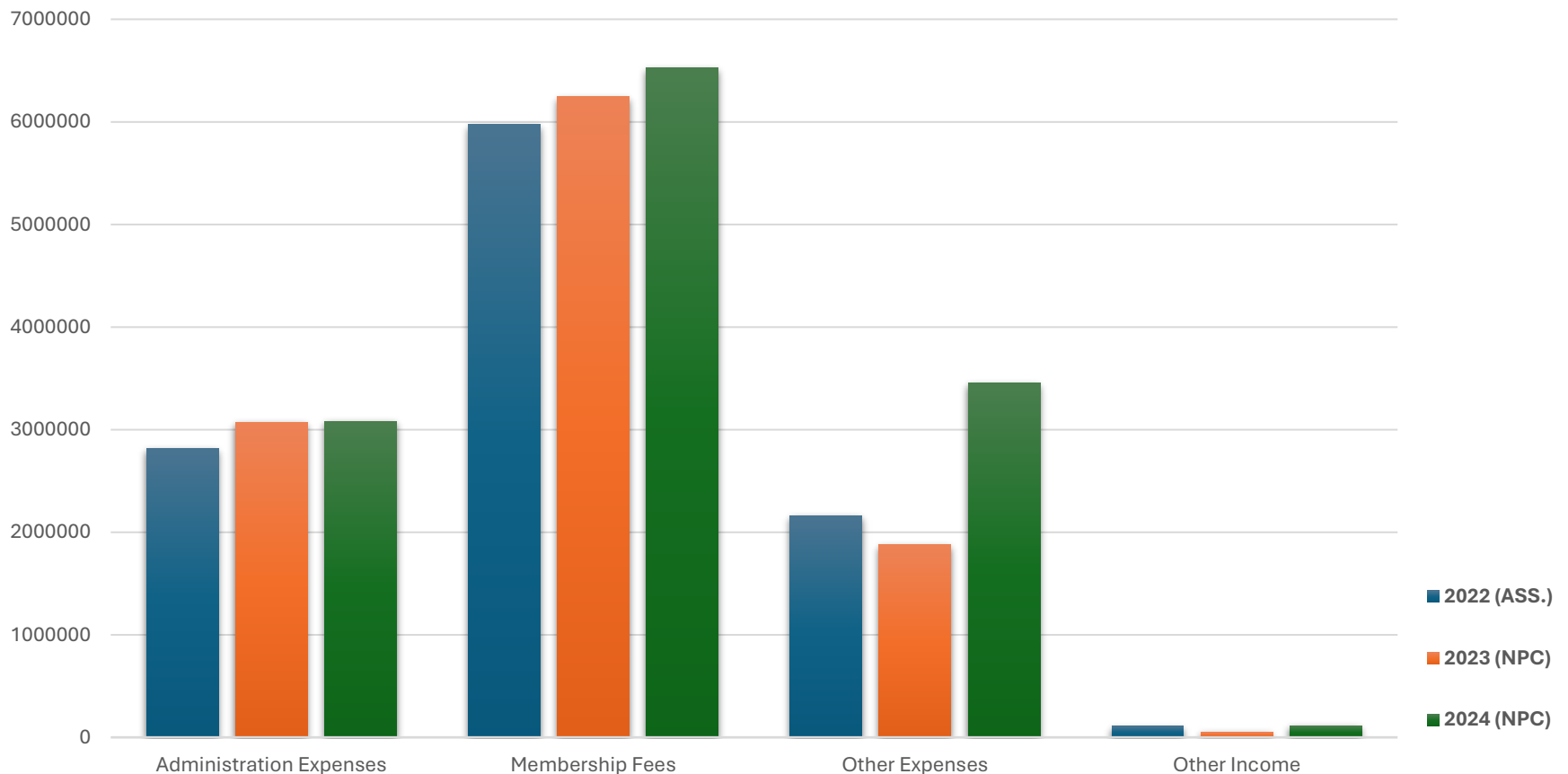
CTFA Membership by Category



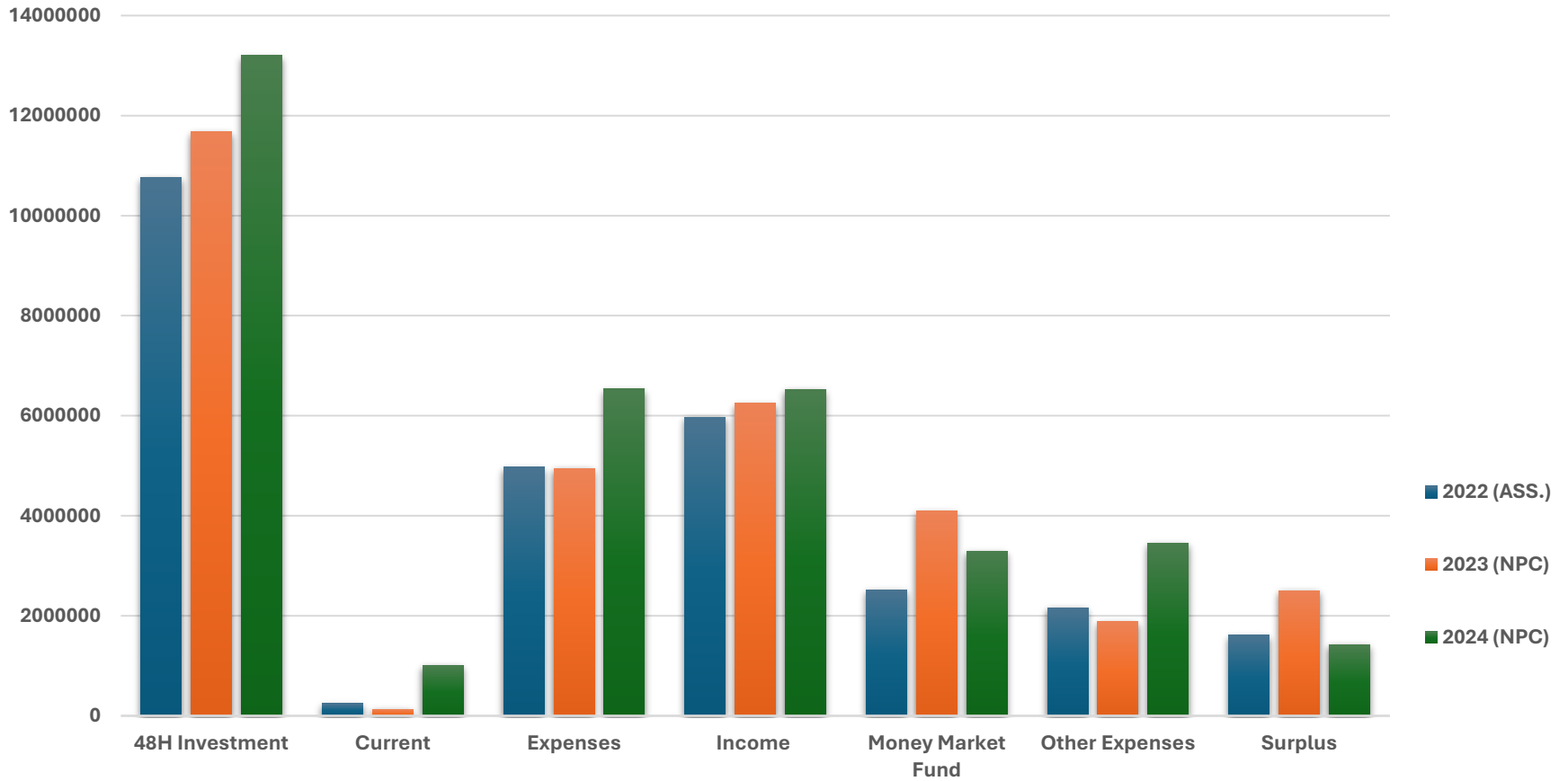
CTFA Membership by Size of Companies - 2024



Revenue vs Expenses 2022 to 2024



Breakdown 2022 to 2024



Finance Report

**December
2024**

- Finances prepared by Lloyd Viljoen Accounting Services.
- Primary source of revenue – Membership Fees.
- Approved budget attained, with a surplus of R1 423 194.
- Training income - 55% increase versus previous year.
- Membership fees increased by 4,28%.
- Investment income was R1 322 202 and performed 13% better than the previous year.
- A total of 50 member companies enjoyed the benefit refund of the early settlement offer and 5 new members joined the Association.

Finance Report

**December
2024**

Notable expenses for the financial year included;

- Increase in consulting fees.
- Increase in advertising costs .
- A once-off line item for the CTFA 30th anniversary celebration.
- Increased staff costs due to additional senior staff member.
- Allocation to Look Good Feel Better Programme increased by 44% over the year.

Finance Report

**December
2024**

- 2024 was a celebratory year but also one of stable financial results.
- The CTFA will continue investing back into the organisation for the benefit of members.
- Watermans have expressed willingness to continue as auditors for the next financial year.



Finance Report



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Thank You

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Chairperson's Report 2024



Chairperson's Report

CTFA's Role :

- Promote a responsible industry by advocating compliance with prevailing legislation.
- Prioritise member interests through leveraging industry scientific, business and regulatory expertise.
- Be the cosmetic industry's voice in engagements with stakeholders that include government, media, advocacy groups etc.
- Promote or oppose legislation locally, globally and in the African continent affecting the collective interests of members.
- Promoting Consumer Safety
- Promoting Social Responsibility - LGFB

Chairperson's Report



- In 2024 CTFA celebrated 30 years of service to the industry, a celebration marked by various notable milestones.
- Mr Muzi Nkosi was appointed as our new Vice-Chairperson.
- Mr John Knowlton was appointed as an Honorary Member of the CTFA, in recognition of his dedication and contribution to the industry over many years.
- The CTFA continued its ongoing dialogue with local government departments by addressing policy, technical and regulatory issues, excise duties, imports and exports.

Chairperson's Report



- Opportunities were sought to minimise trade barriers that affect the CTFA's member companies, without compromising the interests of their consumers.
- Ongoing interaction with government authorities both locally, regionally and internationally.
- International focus on Stakeholder engagement with Cosmetics Europe and the various global platforms.
- The CTFA continued its partnership with Look Good Feel Better, an organization that supports cancer patients during their most challenging times.
- 2024 was a successful year for CTFA both financially and with regards to member retention and growth.

Chairperson's Report

**2025:
Creation of added value and a more enriched
collaboration.**

Chairperson's Report



2025: Key Strategic Objectives

- “Be a voice” on transversal important topics :
 - Claims and advertising
 - Environmental and sustainability drives
 - Localization
- Build African continent partnerships, focusing on harmonization and global best practice.
- Promulgation of Industry regulations
- Close collaboration with industry



Chairperson's Report



*Thank you
Members & Directors!*

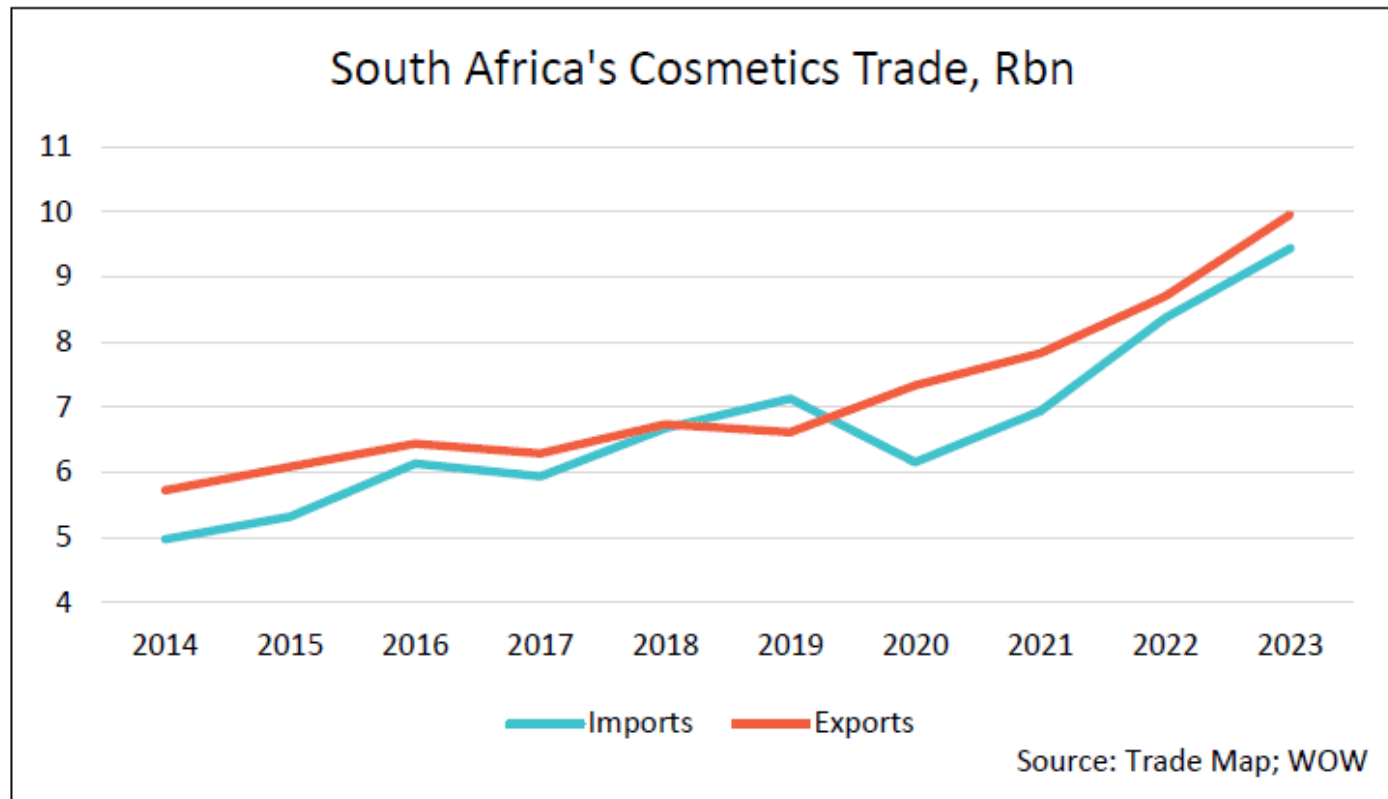
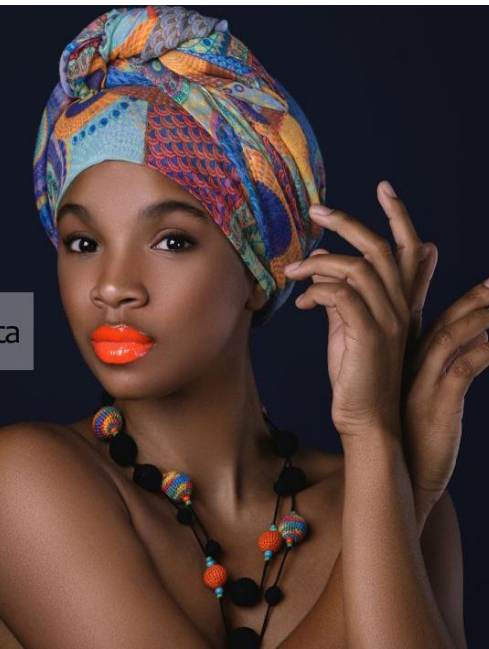
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Executive Director's Report









National Department of Health (NDOH)

- Promulgation – draft regulations relating to the Labelling, Advertising and Composition of Cosmetics (Foodstuffs, Cosmetics and Disinfectants Act)

Department of Forestry, Fisheries and Environment (DFFE)

- Rotterdam Convention – PIC
- Stockholm Convention – POP
- Minamata Convention - Mercury Regulations – MCCM
- National Biodiversity Economy Strategy
- Plastics Treaty

South African Bureau of Standards (SABS)

- TC/0217 – Cosmetics
- TC/0229 – Legal metrology
- TC/0041 – Hemp and Cannabis
- TC/0029 – Nanotechnology

Advertising Regulatory Board (ARB)

- Advertising Code of Practice – Appendix B Cosmetics
- ARB Board

South African Revenue Services (SARS)

- Ad Valorem Industry Task Group

Department of Trade Industry & Competition (DTIC)

- Technical Trade barriers
- Localisation

Africa Liaison

- Botswana Medicines Regulatory Authority (BoMRA)
- Kenya Bureau of Standards (KEBS) and Pharmacy and Poisons Board (PPB)
- Medicines Control Authority of Zimbabwe (MCAZ)
- Rwanda Food and Drugs Authority (RFDA)
- Zambia Medicines Regulatory Authority (ZAMRA)

African Organisation for Standardisation (ARSO)

- Technical Working Group: Cosmetics – ARSO/TC40

African Continental Free Trade Area (AfCFTA)

International Standards Organisation (ISO)

- Microbiological test methods
- Analytical methods
- Terminology
- Sun protection test methods

International Developments and Trends:

- Science-based approaches to claims
- Safety
- Online Influence

Training / Updates / Workshops/ Webinars -2024

- Allergens Update
- 30 January and 18 September 2024
- Modernization of Cosmetics Regulation Act (MoCRA)
- 20 March 2024
- Claims & Substantiation Workshop
- 11 April 2024
- Labelling Requirements
- 23 May 2024
- Good Manufacturing Practice (GMP)
- 25 July 2024
- Safety Assessor Training
- 29 August 2024

2025 - Advocacy and Stakeholder Engagement:

- NDOH: alternative strategies to promulgation of draft regulations
 - SAHPRA: Guideline for Borderline Products
 - SABS: Cannabis Technical Committee
 - DFFE: Microplastics & various chemical regulations
 - ARB: Advertising Code of Practice
 - SARS: Ad Valorem
-

Africa Focus:

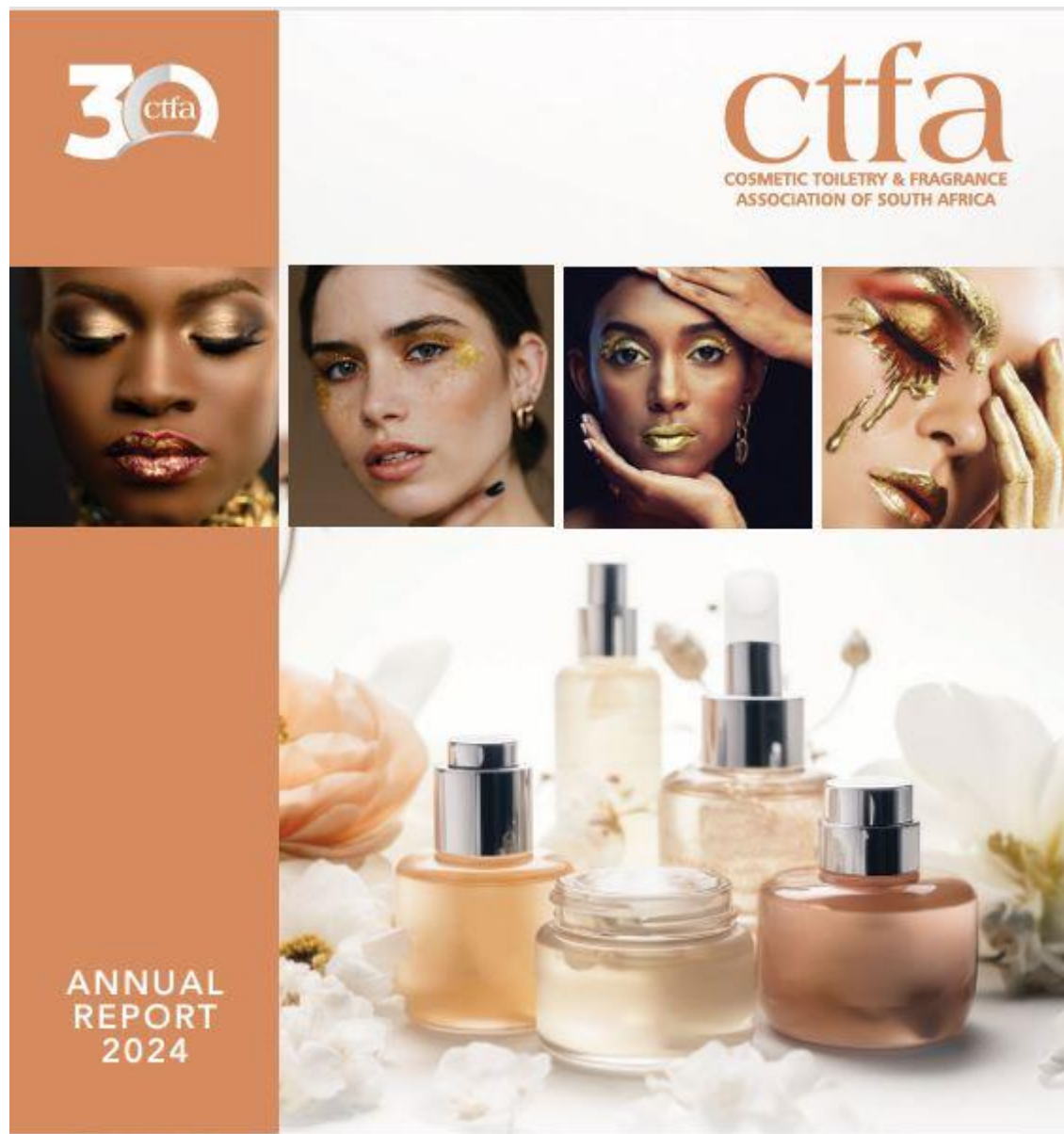
- Africa Committee
- Build African continent partnerships, focusing on harmonization and global best practice and play a role in the removal of Pan-African barriers to trade
- ARSO standards – TC40
- Zimbabwe; Nigeria; Rwanda; Zambia; Kenya; Ghana; Botswana; Mozambique; Angola; Egypt

Compendium – CMRs

- Deadlines approaching:
- Homosalate restriction (ANNEX III) – **deadline July 2025 – off shelf**
- Triclosan and Triclocarban (ANNEX III) – **deadline October 2025 - off shelf**
- Arbutin and Alpha Arbutin, Hydroxyapatite (nano), Genistein, Daidzein, Kojic Acid (ANNEX III) – **deadline November 2025 – off shelf**
- Vitamin A -> Retinol, Retinyl Acetate and Retinyl Palmitate (ANNEX III) – **deadline for new products November 2025**
- New CMRS (ANNEX II) – **deadline September 2025**

CTFA attends Annual Summit on Regulations and Compliance for Cosmetics (CRCC 2025) Brussels

- Possible targeted revision of the EU 1223/2009. The process of evaluation has already begun with a call for input/evidence.
- Step 1 will take a year.
- The entire process will take a few years and should revision occur, it may likely be in 2029.



2024 Annual Report link:

<https://prycision.box.com/s/jygpqiee0qwcfd1lo8a7xzcrh8oxn5o>

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Thank you for your participation!

