



ctfa
COSMETIC TOILETRY & FRAGRANCE
ASSOCIATION OF SOUTH AFRICA

**CTFA Annual General Meeting
18 April 2024**



Registration and Conduct Rules

18 April 2024



- Microphones must be kept on mute, unless you are speaking.
- Video option must be kept off. You are welcome to turn on your video when you are speaking.
- For any questions or comments, please leave them in the 'chat' option, or use the 'raised-hand' icon. Your question will be addressed by the presenters at the appropriate time. Once your question has been addressed, please deactivate the 'raise-hand' icon.
- Please introduce yourself before proceeding with your question.
- We will be recording the AGM for audit purposes. The recording will not be shared.
- Presentations will be uploaded on the CTFA website.
- Please put on your camera at the end of the AGM for a screenshot.
- If you experience any technical difficulties during the session, please contact Samantha – samantha@ctfa.co.za





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Guest Speaker – Mr Francois Fouche

*"The country's political future, your industry's future,
the masterplan, localisation & the AfCFTA: Precision,
partnership, progress."*





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Apologies



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**Confirmation of Minutes of AGM
17 May 2023**



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Appointment of CTFA Board of Directors





Warren van Niekerk
Beiersdorf Products
CTFA Chairperson



Nizam Kalla
Amka Products
CTFA Vice-Chairperson



Muzi Nkosi
Avon South Africa



John Knowlton
Cosmetic Solutions



Serge Sacre
L'Oreal South Africa



Tarryn Gordon-Bennett
Haleon South Africa



Wayne van Wyk
Vantage Specialty
Chemicals



Adelia Pimentel
CTFA



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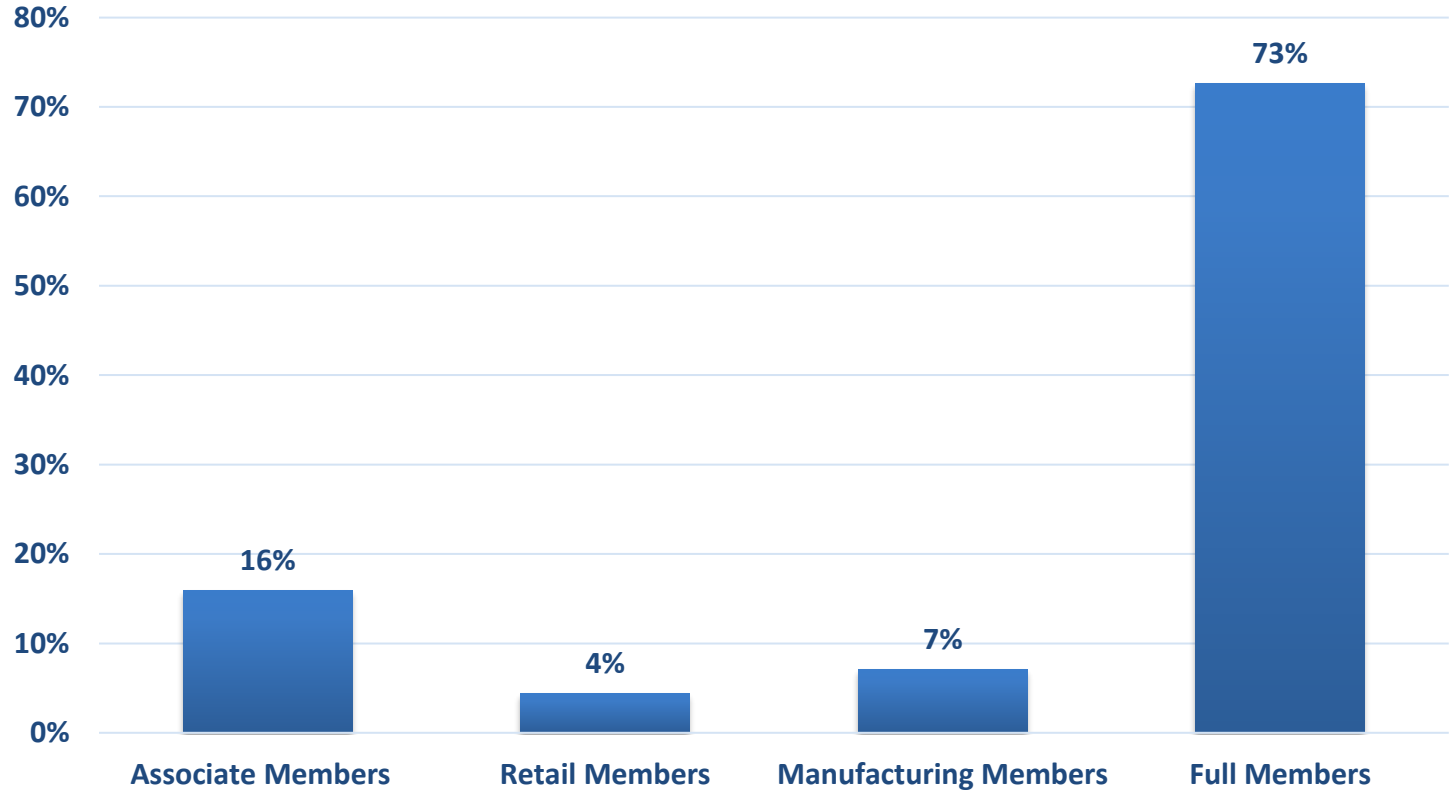
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Finance Report as at 31 December 2023

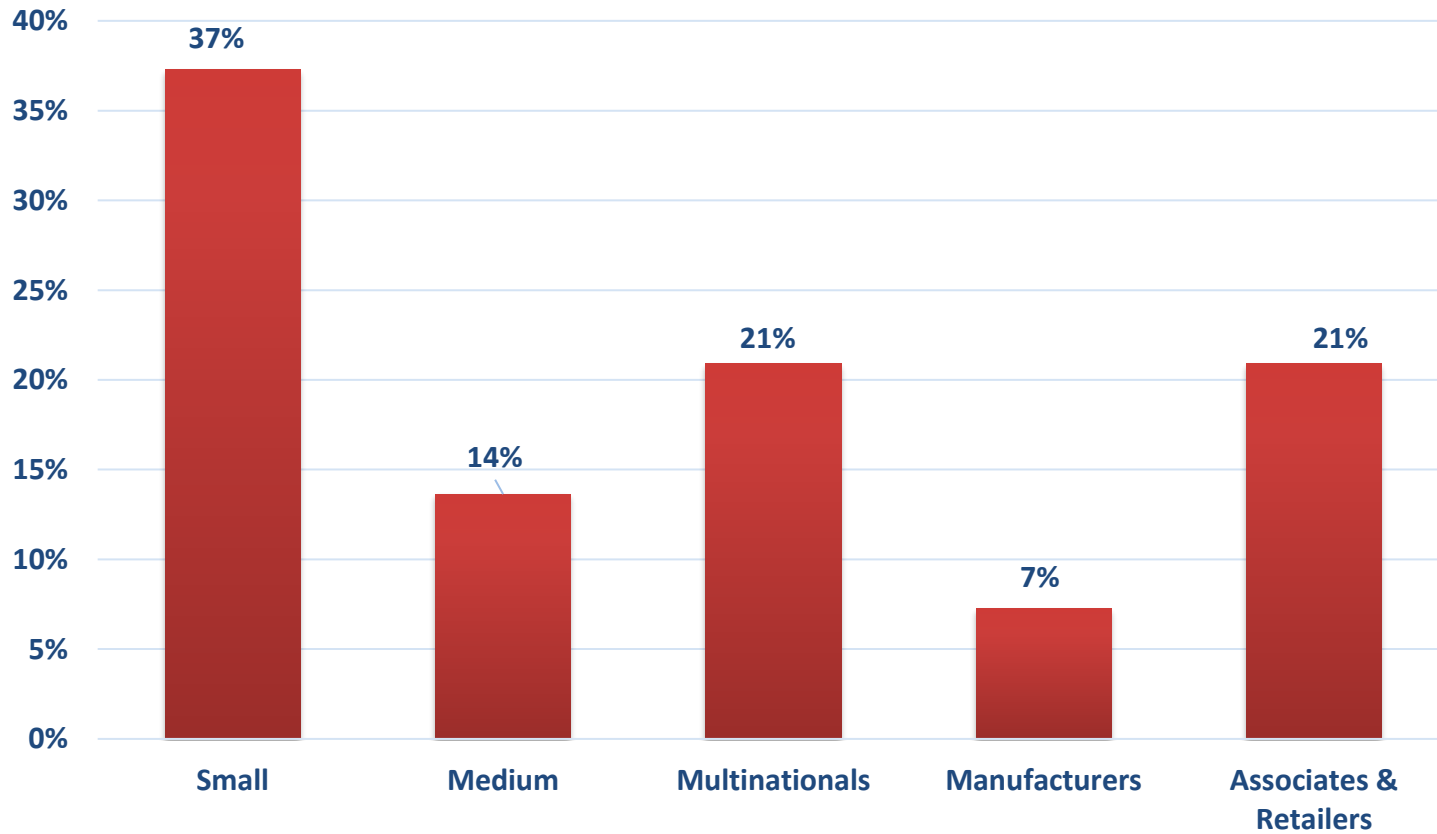


CTFA Membership by Category

2023 Member Categories

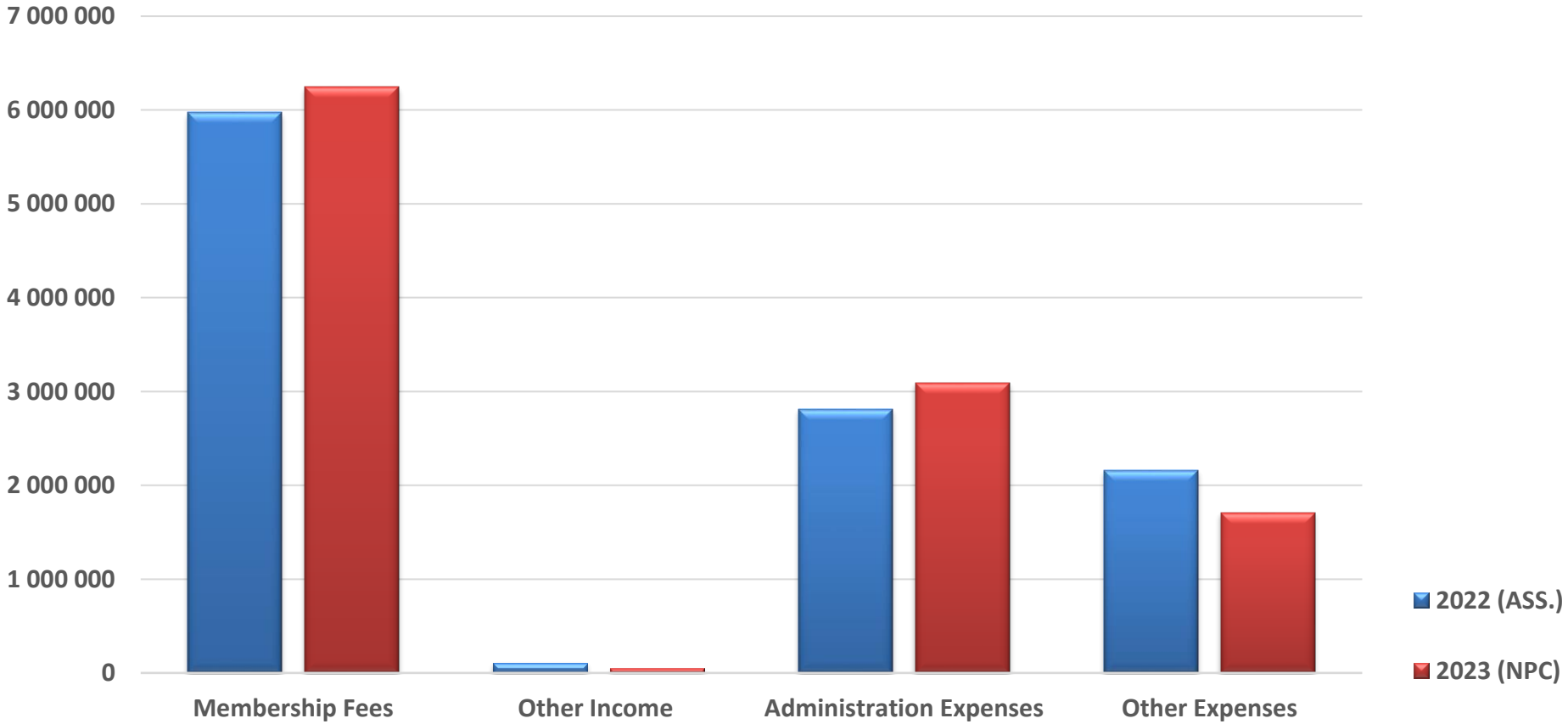


CTFA Membership by Size of Companies - 2023

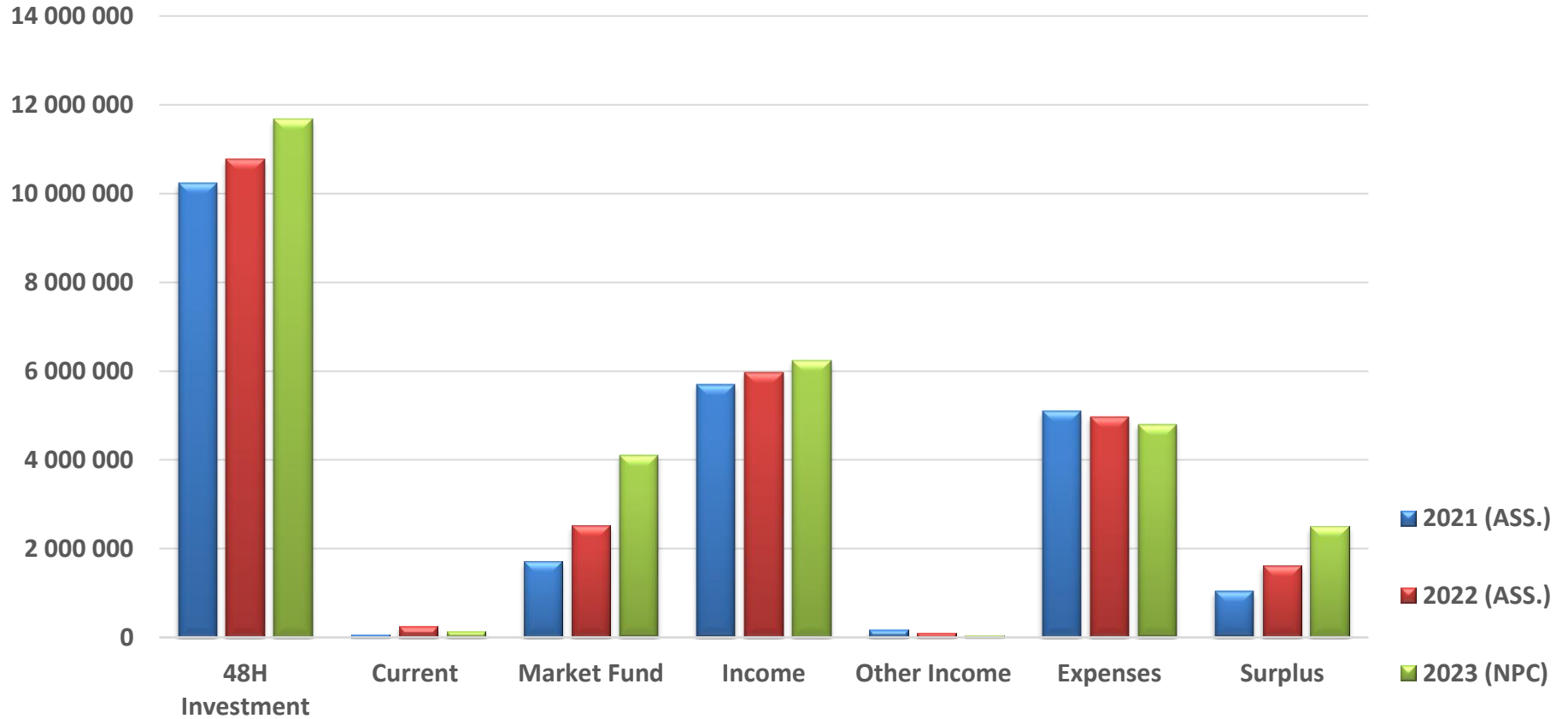


Revenue vs Expenses

2023 vs 2022



3 Year Financial Breakdown 2023 to 2021



Finance - December 2023



- Finances prepared by Lloyd Viljoen Accounting Services
- First CTFA audit as a registered NPC
- Primary source of revenue – Membership Fees
- Approved budget attained
- Surplus of R13,5 million was transferred from The Cosmetic Toiletry and Fragrance Association of South Africa to the NPC on the 1st of January 2023.
- Accumulated surplus increased by R2,5 million during the financial year.
- A total of 9 new members joined



Finance - December 2023

- Membership fees recorded a year-on-year increase of 4,6%.
- Investment income was R500 559 and performed 77% better than previous year.
- Expenses year-on-year were fairly constant. The expense line recording the most material movement, one year to the next relates to Internet Website Expense due to website updates.
- A total of 51 members received an early settlement discount
- Watermans have expressed willingness to continue as auditors for the next financial year



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Thank You





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Chairperson's Report 2023

The foundation for optimization
and efficiencies



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CTFA's Mission & Role :

- Defend, develop and advocate for our industry, brands, jobs and image etc.
- Promoting Consumer Safety
- Be the best and the most legitimate industry expert & partner
- Creating MORE value for you, our members
- Promoting Social Responsibility - LGFB



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- Significant strides in furthering the cause of the CTFA, our industry, and our members.
- Our new Vice-chairperson, *Mr Nizam Kalla* was elected.
- The CTFA was audited for the first time as a registered non-profit company.
- CTFA board committees were duly established:
 - Audit & Risk Committee (AURCOM)
 - Strategy, Ethics & Remuneration Committee (SERCOM)
 - Nomination Committee (NOMCOM)
- 2023 was a successful year for CTFA both financially and with regards to member retention and growth.



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- Ongoing interaction with government authorities both locally, regionally and internationally.
- Local focus on the National Department of Health (NDOH), South African Bureau of Standards (SABS), Department of Forestry, Fisheries & Environment (DFFE) and the Department of Trade Industry & Competition (the DTIC).
- Regional focus on the African continent and the ongoing legislation updates in the various countries. Whilst, keeping informed on the African Continental Free Trade Area (AfCFTA).
- International focus on Stakeholder engagement with Cosmetics Europe and the various global platforms.



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**2024:
Creation of added value and a more enriched
collaboration.**

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2024: Key Objectives and Directions

- “Be a voice” on transversal important topics :
 - Claims and advertising
 - Environmental and sustainability drives
 - Localization
- Increased involvement in the removal of barriers-to-trade in African continent
- Promulgation of Industry regulations
- Close collaboration with industry





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A massive highlight is the fact that the CTFA turns 30 in 2024!

This milestone would not have been possible without our valued members' ongoing support!

*Thank you
Members & Directors!*





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Executive Director's Report



National Department of Health (NDOH)

- Promulgation – draft regulations relating to the Labelling, Advertising and Composition of Cosmetics (Foodstuffs, Cosmetics and Disinfectants Act)

South African Health Products Regulatory Authority (SAHPRA)

- Draft Guideline for Borderline Products

Department of Forestry, Fisheries and Environment (DFFE)

- Mercury Regulations – MCCM
- PIC Regulations
- Plastics Treaty

South African Bureau of Standards (SABS)

- TC/0217 – Cosmetics
- TC/0041 – Hemp and Cannabis
- TC/0029 – Nanotechnology
- TC/0229 – Legal metrology

Advertising Regulatory Board (ARB)

- Advertising Code of Practice – Appendix B Cosmetics
- ARB Board

South African Revenue Services (SARS)

- Ad Valorem

Department of Trade Industry & Competition (DTIC)

- Technical Trade barriers
- Localisation

International Standards Organisation (ISO)

- Microbiological test methods
- Analytical methods
- Terminology
- Sun protection test methods

Africa Regional Liaison

- Botswana Medicines Regulatory Authority (BoMRA)
- Kenya Bureau of Standards (KEBS) and Kenya Manufacturers Association (KAM)
- Rwanda Food and Drugs Authority (RFDA)
- Zambia Medicines Regulatory Authority (ZAMRA)

African Organisation for Standardisation (ARSO)

- Technical Working Group: Cosmetics – ARSO/TC40

African Continental Free Trade Area (AfCFTA)

Technical Committee (TCCOM)

- Reconstituted in 2023
- Experts in various facets of the cosmetic industry
- Ensure that technical- and regulatory-related decisions are in the best interests of the cosmetic and personal care industry

Technical Sub-Committees

- Cosmetic Regulatory Review (CRR)
- Suncare
- Advertising Regulatory Board
- Microbiome

Training / Updates / Workshops/ Webinars -2023

- Consumer Survey, Regulatory Changes and Potential Business Impact
- 28 February 2023
- Standards and Best Practice Workshop
- 30 March 2023
- Good Manufacturing Practice Part 1 & 2
- 28 & 29 June 2023
- Compendium Update
- 13 July 2023
- Safety Assessor Seminar
- 31 August 2023
- Labelling Requirements
- 16 November 2023

Advocacy:

- NDOH: Draft Regulations
- SAHPRA: Guideline for Borderline Products
- ARB: Advertising Code of Practice
- SABS: Cannabis Technical Committee
- DFFE: Microplastics
- DFFE: Mercury Management Regulations
- EU: Extended Allergen list
- Animal Testing Ban

“Be a Voice”:

- Sustainability
- Claims and advertising
- Technology in Cosmetics’ industry
- Localization
- Promote industry
- Member benefits

Africa Focus:

- Zimbabwe; Nigeria; Rwanda; Zambia; Kenya; Ghana; Botswana; Mozambique; Angola; Egypt
- Play a role in the removal of Pan-African barriers to trade
- ARSO standards – TC40

Global synergies:

- ISO attendance
- EU Legislation
- International Association Collaboration

30th Anniversary celebration:

4 October 2024





2023 Annual Report link:

<https://prycision.box.com/s/wyey0d0w1eh5kmkpryueim77jqmp1b42>



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Thank you for your participation!

